

NOVO RESOURCES CORP.

c/o 595 Burrard Street, Suite 2900
Vancouver, BC, Canada V7X 1J5
Telephone: +1-416-543-3120
Fax: +1-604-632-4440

NOTICE OF ANNUAL GENERAL MEETING OF SHAREHOLDERS

NOTICE IS HEREBY GIVEN THAT the annual general meeting (the “**Meeting**”) of the shareholders of Novo Resources Corp. (the “**Company**”) will be held at the offices of Owen Bird Law Corporation at 595 Burrard Street, Suite 2900, Vancouver, British Columbia, Canada at 11:00 a.m. (Pacific Standard Time) on Wednesday, December 5, 2018, for the following purposes:

1. to receive the consolidated financial statements of the Company for the financial year ended January 31, 2018, together with the auditor’s report thereon;
2. to fix the number of directors at six;
3. to elect directors for the ensuing year;
4. to appoint the auditor for the Company and to authorize the directors to fix the auditor’s remuneration; and
5. to approve a stock option plan for the Company.

A shareholder entitled to attend and vote at the Meeting is entitled to appoint a proxy to attend and vote in his stead. If you are unable to attend the Meeting in person, please read the notes to the accompanying instrument of proxy and then complete and return the proxy within the time set out in the notes. As set out in the notes, the enclosed instrument of proxy is solicited by management but you may amend it, if you so desire, by striking out the names listed therein and inserting in the space provided the name of the person you wish to represent you at the Meeting.

DATED the 22nd day of October, 2018.

BY ORDER OF THE BOARD

“Quinton Hennigh”

**Quinton Hennigh
President, Chairman & Director**