Extractive Sector Transparency Measures Act - Annual Report



| Reporting Entity Name | | | Novo I | Resources Corp. | | |
|------------------------------------------------------------------------------------------------------------------------------------------------------------------|---------|---------------------|------------------------------------------------------------------------------------------------|------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|----------------|------------|
| Reporting Year | From | 1/01/2020 | To: | 31/12/2020 | Date submitted | 23/04/2024 |
| Reporting Entity ESTMA Identification Number | E694907 | | Original SubrAmended Re | | | |
| Other Subsidiaries Included (optional field) | | | Nullag Millenniu Gra Karra Meenth Rockl Farno- Novo Res Conglomerate G | Creek Gold Pty Ltd jine Gold Pty Ltd im Minerals Pty Ltd nts Hill Pty Ltd tha Gold Pty Ltd eena Gold Pty Ltd eea Gold Pty Ltd McMahon Pty Ltd sources (USA) Corp. old Exploration (B.V.I) I | .l.) Ltd. | |
| Not Consolidated | | | | | | |
| lot Substituted | | | | | | |
| Attestation by Reporting Entity | | | | | | |
| In accordance with the requirements of the ESTMA, and in pa Based on my knowledge, and having exercised reasonable di for the reporting year listed above. | | | | | | |
| Full Name of Director or Officer of Reporting Entity | | Elza van | der Walt | | | 00/04/2021 |
| Position Title | Chief | Financial Officer a | and Corporate So | ecretary | Date | 23/04/2024 |

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|--------------------------------------------------------------------------------------------------------------------------------|------------------------------------|------------------------------------------------------------------------------|-----------------------------------|------------|---------|-------------------------|---------|-----------|----------------------------------------|-------------------------------|--------------------------------------------------------------------------------------------------------------------------------------------------------------------|--|
| Reporting Year Reporting Entity Name Reporting Entity ESTMA Identification Number Subsidiary Reporting Entities (if necessary) | From | | To: Resources Corp. E694907 | 31/12/2020 | | Currency of the Report | CAD | | | | | |
| | Payments by Payee | | | | | | | | | | | |
| Country | Payee Name ¹ | Departments, Agency, etc within Payee that Received Payments ² | Taxes | Royalties | Fees | Production Entitlements | Bonuses | Dividends | Infrastructure Improvement Payments | Total Amount paid to Payee | Notes ³⁴ | |
| Australia | Government of Western Australia | Department of Energy, Mines, Industry Regulation and Safety | | | 487,186 | | | | | 487,186 | Tenements rents,safety levy. Converted from Australian to Canadian dollars using the average rate for the reporting ye 1 January 2020 - 31 December 2020 of 0.9274 | |
| Australia | Shire of East Pilbara | | | | 160,172 | | | | | 160,172 | Shire rates. Converted from Australian to Canadian dollars using the average rate for the reporting year 1 January 2020 31 December 2020 of 0.9274 | |
| Australia | Government of Western Australia | Department of State Revenue | 119,505 | | | | | | | 119,505 | Stamp Duty. Converted from Australian to Canadian dollars using the average rate for the reporting year 1 January 2020 31 December 2020 of 0.9274 | |
| Australia | Shire of Ashburton | | | | 101,116 | | | | | 101,116 | Shire rates. Converted from Australian to Canadian dollars using the average rate for the reporting year 1 January 2020 31 December 2020 of 0.9274 | |
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| Additional Notes: | | | | | | | | | | | | |

| Extractive Sector Transparency Measures Act - Annual Report | | | | | | | | | | | | |
|--------------------------------------------------------------------------------------------------------------------------------|---------------------------|-----------|----------------------------------------|---------|-------------------------|------------------------|-----------|----------------------------------------|---------------------------------|--------------------------------------------------------------------------------------------------------------------------------------------------|--|--|
| Reporting Year Reporting Entity Name Reporting Entity ESTMA Identification Number Subsidiary Reporting Entities (if necessary) | From: | 1/01/2020 | To: Novo Resources Corp. E694907 | | | Currency of the Report | CAD | | | | | |
| | Payments by Project | | | | | | | | | | | |
| Country | Project Name ¹ | Taxes | Royalties | Fees | Production Entitlements | Bonuses | Dividends | Infrastructure Improvement Payments | Total Amount paid by Project | Notes ²³ | | |
| Australia | Exploration Project | 119,505 | | 748,474 | | | | | 867,979 | Converted from Australian to Canadian dollars using the average rate for the reporting year 1 January 2020 - 31 December 2020 of 0.9274 | | |
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| Additional Notes ³ : | | | | | | | | | | | | |