CDI ISSUANCE REQUEST FORM (Canadian Register to Australian CDI Register)

Please return the completed, signed form to:

Via First Class Mail:
Olympia Trust Company
Attention: Corporate & Shareholder Services
PO Box 128 STN M
Calgary, Alberta T2P 2H6 Canada

Via Registered Mail, Courier or Hand Delivery:
Olympia Trust Company
Attention: Corporate & Shareholder Services
Suite 4000, 520 – 3rd Avenue SW
Calgary, Alberta T2P OR3 Canada

Inquiries:
Email: cssinquiries@olympiatrust.com
Tel: +1 833 684 1546

ISSUER NAME	CLASS OF SECURITIES	CUSIP or ISIN
NOVO RESOURCES CORP.	COMMON	CA67010B1022

SECURITYHOLDER NAME (full registration of account)	SECURITYHOLDER ACCOUNT NUMBER (if known)

SECURITYHOLDER ADDRESS

Street Address			
City/Town	Province/State	Postal Code / Zip Code	Country

TRANSACTION DETAILS

Number of Securities to be converted to CDIs: _____

Select one:

☐ Securities held at CDS _____ CDS Withdrawal Reference ID*

Note: Ensure the Securities are withdrawn into the name of the CHESS Participant or other holder as appropriate, and that the window location selected is : VAN. The notation in the memo field should read: "CDI Issuance – no certificate required."

☐ Securities held in registered form _____ Certificate number or DRS account number

SIGNATURE OF SECURITYHOLDER(s) or BROKER/CUSTODIAN FIRM (if held through CDS)
Note: If signing on behalf of a corporate entity, please sign in the box which indicates the office held by you.

Securityholder 1	Securityholder 2	Securityholder 3
Sole Director / Sole Director & Sole Company Secretary	Director	Director / Company Secretary

Date (mm/dd/yyyy):

Telephone Number: _____

Email Address: _____

All current owners of the Securities or their legally authorized representatives must sign this form.
In certain situations, proof of appointment / authorization and additional supporting documentation may be required.

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CDI ISSUANCE INSTRUCTIONS: We hereby request Automic Group Pty Ltd. to issue CHESS Depositary Interests to:

SECURITYHOLDER NAME (full registration of account)			
SECURITYHOLDER ADDRESS			
Street Address			
City/Town	State	Postal Code	Country

ARE THE CDIs TO BE REGISTERED IN CHESS?

Select one:

☐ YES: CHESS PID: _____ CHESS HIN: _____

Note: The CHESS HIN must match the registered name and address stated above, otherwise the securities will be registered on the Australian Issuer Sponsored Subregister.

☐ NO: The CDIs wll be registered on the Issuer Sponsored subregister in Australia.

SRN (if applicable, for existing holdings only): _____

CHESS Participant Firm Name: _____

CHESS Participant Contact Name: _____

CHESS Participant Telephone Number: _____

INSTRUCTIONS:

1. Complete all required information above and send the original, fully executed CDI Issuance Request Form, including physical certificates, if applicable, to Olympia Trust Company at the address appearing at the top of this form.
2. When sending certificates through the mail, using registered mail is recommended. **DO NOT ENDORSE THE CERTIFICATE(S).**

TERMS AND CONDITIONS: The CDS Participant or Securityholder, as applicable, requests Olympia Trust Company and Automic Group Pty Ltd. to undertake all necessary actions to receive the specified securities in Canada, update the Canadian register and issue the relevant number of CDIs in Australia in accordance with the instructions contained herein. The CDS Participant or Securityholder represents and warrants that: (1) the information contained herein is complete and accurate, and (2) that there will be no change of beneficial ownership as a result of this request. To the extent that the CDS Participant is not the registered holder, it represents and warrants to Olympia Trust Company that it is acting with the full authority of the registered holder of the securities in making this request. The CDS Participant or Securityholder, as applicable, agrees to indemnify and hold Olympia Trust Company and Automic Group Pty Ltd. harmless from and against any and all claims, losses, costs, damages, charges, expenses, legal fees, payments and liabilities whatsoever arising out of or attributable to the reliance on the representations and warranties made herein and any actions taken in order to complete this request, including without limitation, any liabilities that may arise in the event that such actions do result in a change in beneficial ownership.

PRIVACY NOTICE: At Olympia Trust Company, we take privacy seriously. In providing services to you, we receive non-public, personal information about you. We receive this information through transactions we perform for you and may also receive information about you by virtue of your transactions with affiliates of Olympia Trust Company or other parties. Olympia Trust Company is committed to respecting and protecting the confidentiality of your personal information and the safeguarding of all personal information entrusted to us. To view our Privacy Policy, please visit www.olympiatrust.com.