

Leading Australian Gold and Copper Explorer

- ✔ A diversified, gold and copper exploration and development portfolio, located across leading mining provinces in Australia
- ✔ Cash of ~A\$8.5 million (C\$7.7 million) and investments of ~A\$23.1 million (C\$21.1 million)
- ✔ Portfolio demonstrates prospectivity for standalone projects with development potential with Wyloo, Teichman and Balla Balla in the Pilbara being primary focus for Q2 2026 and Q3 2026
- ✔ Belltopper Gold Project enhanced with updated Exploration Target and planned drilling program in H2 2026¹
- ✔ Northern Star Resources Limited (ASX: NST) committed to Egina Farm-In/ Joint Venture (includes flagship Becher Project) with NST required to spend a further A\$17 million by June 2027 to earn a 50% joint venture interest
- ✔ Dedicated project generation program focused on identifying advanced gold and copper assets that expands the Company's exploration and development portfolio

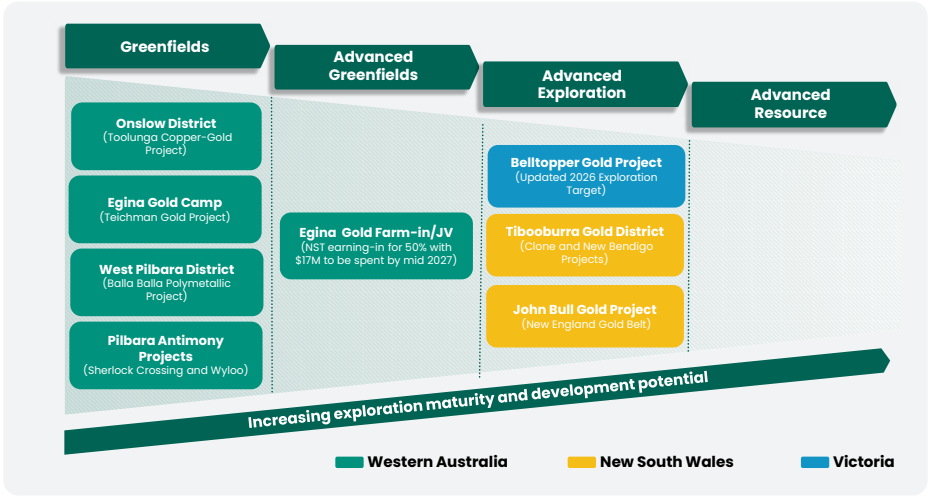


¹. Refer to news release 'Novo delivers significant increase to Belltopper Exploration Target', 11 February 2026.

Novo is not aware of any new material information that is not already released on the ASX, refer to Novo's website for all announcements.



High Quality, Multi-District Portfolio



Exploration Focused, Discovery Driven

Tier-1 Australian Exploration Portfolio

Leading Australian gold and copper exploration portfolio located in Tier-1 jurisdictions

Strategic Investments

Investment in San Cristobal Mining, a global polymetallic producer, delivering dividends and investment growth

Building a Stronger, Diversified Portfolio

Project generation program focused on gold and copper assets to expand exploration and development pipeline

Proven Leadership Team

Strong depth of team with experience and proven success across exploration and development

High-Grade Belltopper Gold Project in Victoria

Updated exploration target as per ASX announcement 11 February 2026

Dominant Greenfields Position

District-scale drill ready opportunities with exposure to Gold, Copper, Antimony

Northern Star Resources Partnership

Egina Farm-in/JV located within 30 km of the 13.6 Moz Hemi Gold Project

Advanced Gold Exploration Projects in New South Wales

Tibooburra District and John Bull Farm-in/JV projects

High Quality Multi-District Exploration Portfolio



WEST PILBARA DISTRICT

Balla Balla Project

Grass roots polymetallic targets generated in 2025 with follow up AC drilling in Q2 2026

EGINA GOLD CAMP

Teichman Project

Outstanding rock chips received from mapping programs in 2025 with RC drilling planned in H2 2026

ONSLOW DISTRICT

Toolunga Project

Consolidated prospective 1,520 sq km landholding targeting IRG copper – gold systems in the ONSLOW DISTRICT

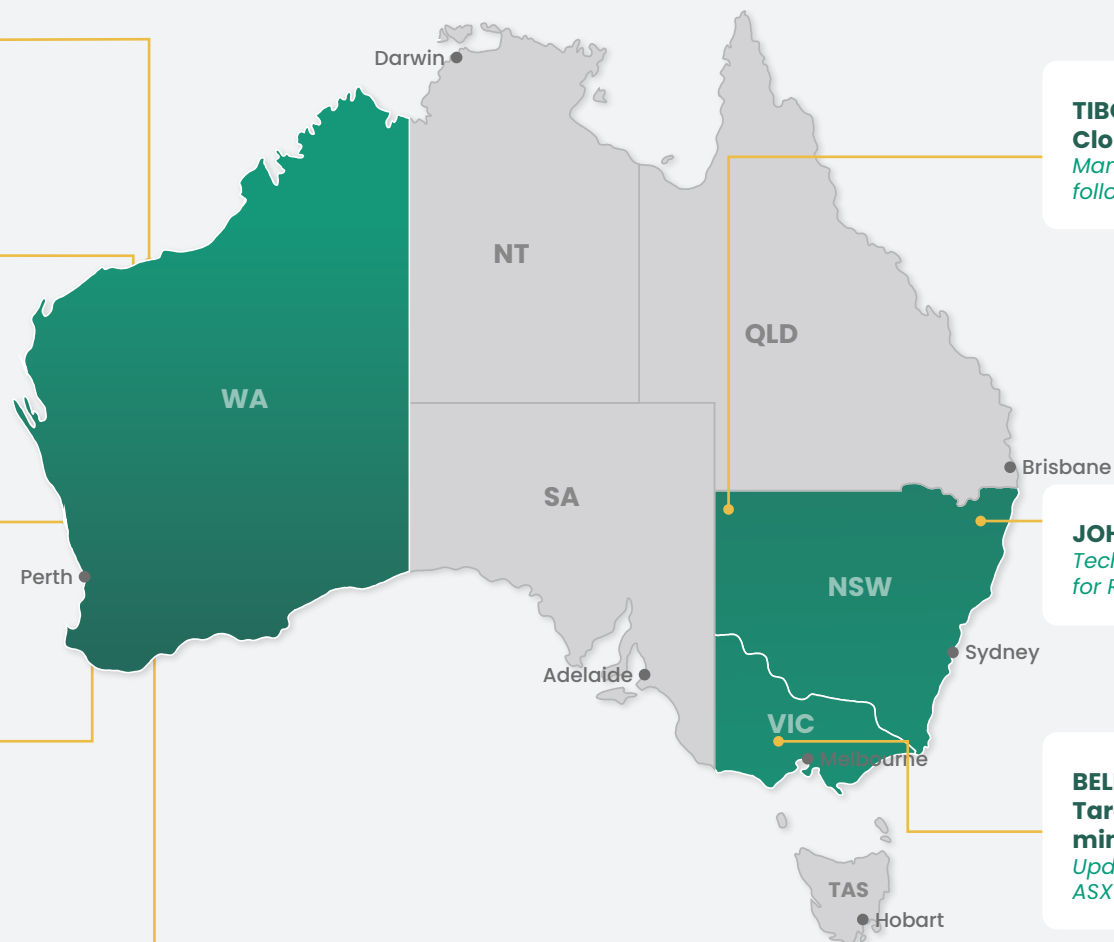
PILBARA ANTIMONY

Wyloo Project

Au-Ag-Sb prospect with drill targets developed in 2025 and RC drilling planned for Q2 2026

NORTHERN STAR EGINA FARM-IN/JV

Partnering with Northern Star in the Egina Gold Camp immediately south of the Hemi Gold Project



TIBOOBURRA GOLD DISTRICT

Clone and New Bendigo Projects

Manhattan Corp. Farm-in and JV with follow up drilling proposed for 2026

JOHN BULL GOLD PROJECT

TechGen Metals Farm-in and JV Ready for RC drilling 2026

BELLTOPPER GOLD PROJECT Targeting Fosterville 'style' mineralisation*

Updated 2026 Exploration Target as per ASX announcement 11 February 2026

* No assurance can be given that Novo will achieve similar results at the Belltopper Gold Project